COMPANIES

TCS beats revenue estimates as deal wins reach $10 billion; profit rises 1.4%

India's largest IT services company reported steady quarterly growth and strong new orders, though a one-time restructuring charge held back profit.

By Economic.Express Desk · 9 October 2025 · 2 min read



IT services major beats Q2 estimates on large deal wins

In 60 seconds

1. Net profit rose 1.4% from a year earlier to ₹12,075 crore in the July-September quarter.
2. Revenue was ₹65,799 crore, up about 3.7% from the previous quarter.
3. New deals signed were worth $10 billion, up 16% from a year earlier.
4. A one-time restructuring cost of ₹1,135 crore weighed on profit.

Tata Consultancy Services (TCS), India's largest IT services company, reported a 1.4% rise in net profit to ₹12,075 crore for the July-September quarter, compared with ₹11,909 crore a year earlier.

Revenue ahead of estimates

Revenue rose to ₹65,799 crore, up about 3.7% from the previous quarter and ahead of analysts' estimates. In constant currency terms, which strips out exchange rate moves, growth was a more modest 0.8% from the previous quarter.

Strong order book

The standout number was new business. TCS signed deals with a total contract value of $10 billion in the quarter, up 16% from a year earlier and higher than the $9.4 billion in the previous quarter. A healthy order book suggests steadier revenue in the coming quarters.

> *Strong deal wins point to better growth ahead, even as clients stay cautious on spending.*

Restructuring costs

Profit was held back by a one-time restructuring expense of ₹1,135 crore, linked to job cuts the company announced earlier in the year as it reshapes its workforce for artificial intelligence-led services. TCS also outlined plans to expand into AI infrastructure.

Dividend

The board declared an interim dividend of ₹11 per share.

The results kick off the earnings season for India's IT sector, which has faced slower demand as clients in the United States and Europe hold back on discretionary technology spending.